

Securitisation Basics

4.5 CPD hrs



Overview

Securitisation is an important sector within financial markets, which have enjoyed enormous growth until the recent credit crisis. The industry now faces as a whole a challenging time. The landscape for how transactions take place has permanently changed, as have investor expectations.

It is now more critical than ever that all professionals working in Australian securitisation markets have an understanding of securitisation, its drivers, and the key players within it. It is also vital that anyone new to securitisation, or those working in a role that provides services, has a functional awareness of these key areas.

Objectives

This half-day workshop has been designed to provide a solid overview of securitisation, what it achieves and allows, who the key participants are, and the reasons for their participation, along with an understanding of what results from the securitisation process.

The workshop is a case-study based program, explaining the key terminology and concepts underpinning securitisation. It will leave participants with a solid foundation of knowledge of how this sector of the market operates, its purpose, and the current challenges it faces.

Securitisation Basics will examine the following areas:

- What the process of securitisation is
- How and why the market has developed
- Key terminology involved
- The two dominant types of securities produced by securitisation - and how they are developed
- Roles played by main industry participants
- Key concepts critical to securitisation
- Current market trends and developments

Presented by

Presenters are drawn from experienced current securitisation practitioners, all currently working on market transactions. The course is typically presented by two of these securitisation professionals at a time.

Designed for

This workshop has been specifically designed for those who are working in securitisation or providing services into related areas, but are in non-practitioner roles.

If, for example, you are involved in administrative, marketing, human resources or IT roles within investment banks, trustees, rating agencies, accountants, legal and professional services firms, banks or mortgage originators, then this workshop will assist you to develop your understanding of this industry and core concepts. It is also a logical stepping stone if you hope to become a securitisation practitioner in your future career and are considering enrolment into the ASF Securitisation Professionals Program (which is mapped to a Diploma of Financial Services FNS 50107, a level 5 qualification under the Australian Qualifications Framework).

Dates & Locations

Please refer to www.securitisation.com.au for workshop dates.



FURTHER INFORMATION TELEPHONE + 61 2 9776 7914

Registration form Securitisation Basics



Personal details

Dr Mr Mrs Ms Miss

Name _____ Surname _____

Position _____

Company Name _____

Address _____

City _____ State _____ Postcode _____

Country _____

Telephone _____ Mobile _____

Fax _____ Email _____

Workshop dates

Please refer to www.securitisation.com.au for latest workshop dates.

Preferred date: _____

Registration fees

	fee	gst	total
<input type="checkbox"/> Workshop fee	\$595.00	\$59.50	\$654.50
<input type="checkbox"/> Member rate	\$495.00	\$49.50	\$544.50

REGISTRATION FEE includes course notes and refreshments.

This document becomes a Tax Invoice for GST purposes upon completion and payment. Please photocopy and retain for your records.

Method of payment

Attach cheque made payable to ASF or provide credit card details below:

Bankcard Visa Mastercard American Express Diners Club

Cardholders Name _____

Total Amount \$ _____

Card Number _____ Expiry Date _____

Signature _____

Please indicate if you do not wish to receive further information regarding ASF Education & Training activities.

4 easy ways to register

Tel + 61 2 9776 7914

Fax + 61 2 9776 4488

Email ASFeducation@securitisation.com.au

Mail Education & Training
GPO Box 3655 Sydney NSW 2001

Terms and conditions

Payment terms

- ASF invoices are issued upon enrolment and are payable within 14 days of being issued.
- Full payment is required at the time of registration from non-member organisations.

Cancellation and transfers

- To obtain a full refund, delegates must notify ASF in writing at least 10 working days prior to the program start date that they wish to transfer to an alternate program, or cancel.
- Delegates who transfer or cancel from a program inside 10 working days from the program start date are liable for the full program fee. No refunds will be given in this instance.
- Substitutions can be made, with prior notification to ASF, at any time up to the program start date with no penalty

Non attendance

- If a delegate fails to attend a program, program fees will not be refunded or allocated to another program.

General

- ASF reserves the right to cancel, postpone or re-schedule programs due to low enrolments or unforeseen circumstances. Full refunds or transfers will be given in this instance.
- ASF is not liable for any costs incurred by the attendee if the program is cancelled or postponed.
- ASF reserves the right to change course fees, dates, content, speakers or method of presentation at its discretion.
- The information in this brochure was correct at the time of publication but may be subject to change.

Privacy

All personal information collected by ASF is protected by the Privacy Act, 1988. Information collected on this enrolment form is for the purposes of processing registrations and creating and maintaining student records. Information will not be disclosed to third parties except where authorised or required by law. Please forward any enquiries you may have in relation to privacy to ASFeducation@securitisation.com.au

REGISTER BY FAX @ + 61 2 9776 4488

AUSTRALIAN SECURITISATION CONFERENCE

| A | B | S | 2008 |

| THE WAY FORWARD |

Now in its 7th year, the Australian Securitisation Conference has become the must-attend event for the Australian securitisation industry.

This year's conference will be held at the Hilton Sydney from Thursday, 27 November to Friday, 28 November 08.

Incorporating a number of social activities and the exceptionally popular exhibition, the Australian Securitisation Conference offers attendees a unique mix of educational and networking aspects.

As with previous years, the conference will include both international and interstate representation and will bring together the key players in the Asia-Pacific region to discuss the ever-changing landscape of the Australian Securitisation market.

The Australian Securitisation Conference will also feature a world-class selection of speakers, including keynote addresses from:

- ◆ **Tom Deutsch**, Deputy Executive Director, American Securitization Forum
- ◆ **Craig Thomson MP**, Chair of the House Economics Committee, Member for Dobell, NSW
- ◆ **Senator the Hon Nick Sherry**, Minister for Superannuation and Corporate Law
- ◆ **Neil Hyden**, CEO, AOFM
- ◆ **Heidi Richards**, General Manager Industry Technical Services, APRA

Investors and intermediaries should benefit from this insight and this year's conference will explore the potential for growth and depth.

Who should attend?

- ◆ International and domestic investors in Australian securities
- ◆ Intermediaries
- ◆ Issuers
- ◆ Regulators
- ◆ Professional and support service providers

When:

Thursday 27 November –
Friday 28 November 2008

Where:

Hilton Sydney
488 George Street, Sydney

The Hilton is offering a special room rate of **\$309 per night** to all ASF attendees. To take advantage of this special offer, simply visit www.inassociation.com.au/events/ABS2008/html/venue.html

More information:

www.inassociation.com.au or
www.australiansecuritisation.com.au

Contact: InAssociation at
info@inassociation.com.au
or phone 02 9376 9500

Australian
Securitisation
Forum

