

Nov 27-28, 2006
Sydney

AN INTRODUCTION TO SECURITISATION

An intensive two-day program that provides a basic understanding of how securitisation can be used by originators to create securities suitable for institutional investors.

Find out more:

www.securitisation.com.au

Watch this space for a detailed listing of ASF events and training courses in 2007.

Dec 3-5, 2006
**St. Regis Hotel, Dana Point,
 California**

THE 6TH ANNUAL CDO SUMMIT

Designed for investors, issuers, underwriters, credit enhancers, rating agencies, lawyers and accountants, this conference examines the newest techniques to maximise returns and reduce risk exposure in the growing area of asset-backed finance.

Find out more: www.opalgroup.net

Dec 4-7, 2006
**Raffles City Convention Centre,
 Singapore**

SECURITISATION WORLD ASIA 2006

Billed by its organisers as Asia's most important and comprehensive securitisation forum, the event will bring together corporate issuers, investors and arrangers. Sessions will examine what's happening in the fast growing US\$160 billion asset-backed securities (ABS) market in Southeast Asia and India.

For more information:

www.terrapiinn.com/2006/swasg/



THE AMERICAN SECURITISATION FORUM'S WINTER INDUSTRY CONFERENCE

Run by the American ASF, the conference features quality presentations and informative panel sessions.

Find out more: www.americansecuritization.com

Note: Members of the Australian Securitisation Forum will receive the same discounted registration fees as the American ASF members. Issuers and investors are offered free registration.

Jan 28-31, 2007, The Venetian Hotel, Las Vegas, Nevada



Dec 11- 13, 2006
**Jumeirah Carlton Tower,
 London, UK**

NON-CONFORMING ABS EUROPE 2006

Designed for the European non-conforming and sub-prime ABS investor, this event will provide insights into the markets in Europe.

Find out more:

www.terrapiinn.com/2006/abs

Dec 12-14, 2006
**Marriott Hotel,
 Prague**

WORLD EMERGING MARKETS EUROPE 2006

Emerging markets Europe are ripe for securitisation, but fraught with hazards. Although this region is still making its first steps in securitisation, deal volumes are expected to grow substantially within the next 12-24 months. The conference brings together a range of industry experts to examine ways to profit and generate new business.

Find out more:

www.terrapiinn.com/2006/seceme/



events

Jan 17- 19, 2007
Affinia Manhattan Hotel,
New York City

CREDIT DERIVATIVES 2007

The conference examines new credit derivative products and explores the risks and benefits presented by synthetic CDOs, CDS on ABS, and CDS on loans from both buy-side and sell-side.

Find out more:
www.iqpc.com/na-10981-001

Feb 2007
Mexico City,
Mexico

LATIN AMERICAN SECURITISATION FORUM

Explores the improved success of securitisation in the Latin American markets and opportunities opening up in this region.

Find out more: www.opalgroup.net

Feb 5-8, 2007
Fairmont Scottsdale Princess,
Scottsdale, Arizona

6TH ANNUAL SUMMIT ASSET-BASED LENDING IN THE CAPITAL MARKETS

Co-hosted by the Strategic Research Institute and the Commercial Finance Association, the summit is designed for asset-based and commercial finance professionals active in asset-based syndications and upper tier asset-based lending markets.

Find out more: www.srinstitute.com

Feb 20-21, 2007
The Roosevelt Hotel,
New York

THE 2ND ANNUAL REAL ESTATE CDO SYMPOSIUM

The Symposium runs in conjunction with the CDO & Credit Derivatives event and at the same venue.

Find out more: www.imn.org
Mar 18-21, 2007

Shangri-La Hotel,
Dubai

SECURITISATION WORLD MENA 2007

This event looks at what's driving the appetite for securitisation in the Middle East and North Africa region and what types of assets will be securitised in this region the near future.

Find out more:
www.terrapinn.com/2007/secme

Apr 12-13, 2007
London,
UK

CMBS EUROPE

Full coverage of Europe's fastest growing securitised asset class.

Find out more: www.imn.org

Apr 24-26, 2007
London, UK

STRUCTURED PRODUCTS WORLD 2007

An event aimed for anyone whose role involves structuring, distributing or investing in structured products in Europe and beyond.

Find out more:
www.terrapinn.com/2007/sp/



COMING UP

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| Feb 22-23, 2007 | The 11th Annual CDO & Credit Derivatives Conference
The Roosevelt Hotel, New York
www.imn.org |
| Mar 6-8, 2007 | CDO World USA 2007
Bridgewater, New York
www.terrapinn.com/2007/cdo/ |
| Apr 11-12, 2007 | Asian Securitisation
Macau, China
www.imn.org |
| Apr 29 - May 2, 07 | The Inaugural Spring ABS
Loews Miami Beach Hotel, Miami, Florida
www.imn.org |
| Jun 10-13, 2007 | Global ABS 2007 – The dawn of a new era
Hotel Arts, Barcelona, Spain
www.imn.org |